

VOTE SUMMARY REPORT

Date range covered : 07/01/2025 to 06/30/2026

LOCATION(S): ALL LOCATIONS

INSTITUTION ACCOUNT(S): EDUCATORS FINANCIAL GROUP INC.

NIKE, Inc.

Meeting Date: 09/09/2025Country: USATicker: NKE

Record Date: 07/09/2025Meeting Type: Annual

Primary Security ID: 654106103

Shares Voted: 7,850

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mónica Gil	Mgmt	For	For	For	For
1b	Elect Director John Rogers, Jr.	Mgmt	For	Withhold	Withhold	For
1c	Elect Director Robert Swan	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For	For

Paychex, Inc.

Meeting Date: 10/09/2025Country: USATicker: PAYX

Record Date: 08/11/2025Meeting Type: Annual

Primary Security ID: 704326107

Shares Voted: 2,583

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Martin Mucci	Mgmt	For	For	For	For
1b	Elect Director Thomas F. Bonadio	Mgmt	For	For	For	For
1c	Elect Director Joseph G. Doody	Mgmt	For	For	For	For
1d	Elect Director John B. Gibson	Mgmt	For	For	For	For
1e	Elect Director Pamela A. Joseph	Mgmt	For	For	For	For
1f	Elect Director Theresa M. Payton	Mgmt	For	For	For	For
1g	Elect Director Kevin A. Price	Mgmt	For	For	For	For
1h	Elect Director Joseph M. Tucci	Mgmt	For	For	For	For
1i	Elect Director Joseph M. Velli	Mgmt	For	For	For	For
1j	Elect Director Kara Wilson	Mgmt	For	For	For	For

Paychex, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	For

The Procter & Gamble Company

Meeting Date: 10/14/2025Country: USATicker: PG

Record Date: 08/15/2025Meeting Type: Annual

Primary Security ID: 742718109

Shares Voted: 5,804

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director B. Marc Allen	Mgmt	For	For	For	For
1b	Elect Director Craig Arnold	Mgmt	For	For	For	For
1c	Elect Director Brett Biggs	Mgmt	For	For	For	For
1d	Elect Director Sheila Bonini	Mgmt	For	For	For	For
1e	Elect Director Amy L. Chang	Mgmt	For	For	For	For
1f	Elect Director Shailesh Jejurikar	Mgmt	For	For	For	For
1g	Elect Director Joseph Jimenez	Mgmt	For	For	For	For
1h	Elect Director Christopher Kempczinski	Mgmt	For	For	For	For
1i	Elect Director Debra L. Lee	Mgmt	For	For	For	For
1j	Elect Director Christine M. McCarthy	Mgmt	For	For	For	For
1k	Elect Director Ashley McEvoy	Mgmt	For	For	For	For
1l	Elect Director Jon R. Moeller	Mgmt	For	For	For	For
1m	Elect Director Robert J. Portman	Mgmt	For	For	For	For
1n	Elect Director Rajesh Subramaniam	Mgmt	For	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For	For
5	Report on Efforts to Reduce Plastic Use	SH	Against	Against	Against	Against

CACI International Inc.

Meeting Date: 10/16/2025

Country: USA

Ticker: CACI

Record Date: 08/25/2025

Meeting Type: Annual

Primary Security ID: 127190304

Shares Voted: 800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lisa S. Disbrow	Mgmt	For	For	For	For
1b	Elect Director Susan M. Gordon	Mgmt	For	For	For	For
1c	Elect Director William L. Jews	Mgmt	For	For	For	For
1d	Elect Director Ryan D. McCarthy	Mgmt	For	For	For	For
1e	Elect Director John S. Mengucci	Mgmt	For	For	For	For
1f	Elect Director Scott C. Morrison	Mgmt	For	For	For	For
1g	Elect Director Philip O. Nolan	Mgmt	For	For	For	For
1h	Elect Director Debora A. Plunkett	Mgmt	For	For	For	For
1i	Elect Director Stanton D. Sloane	Mgmt	For	For	For	For
1j	Elect Director Charles L. Szevs	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	Against
3	Approve Omnibus Stock Plan	Mgmt	For	For	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	For

Microsoft Corporation

Meeting Date: 12/05/2025

Country: USA

Ticker: MSFT

Record Date: 09/30/2025

Meeting Type: Annual

Primary Security ID: 594918104

Shares Voted: 3,942

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Reid G. Hoffman	Mgmt	For	For	For	For
1b	Elect Director Hugh F. Johnston	Mgmt	For	For	For	For
1c	Elect Director Teri L. List	Mgmt	For	For	For	For
1d	Elect Director Catherine MacGregor	Mgmt	For	For	For	For
1e	Elect Director Mark A. L. Mason	Mgmt	For	For	For	For
1f	Elect Director Satya Nadella	Mgmt	For	For	For	For

Microsoft Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1g	Elect Director Sandra E. Peterson	Mgmt	For	For	For	For
1h	Elect Director Penny S. Pritzker	Mgmt	For	For	For	For
1i	Elect Director John David Rainey	Mgmt	For	For	For	For
1j	Elect Director Charles W. Scharf	Mgmt	For	For	For	For
1k	Elect Director John W. Stanton	Mgmt	For	For	For	For
1l	Elect Director Emma N. Walmsley	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For	For
5	Report on Risks of Microsoft's ESP being Utilized for Censorship of Legitimate Speech	SH	Against	Against	Against	Against
6	Report on Risks of Censorship in Generative Artificial Intelligence	SH	Against	Against	Against	Against
7	Report on AI Data Usage Oversight	SH	Against	Against	Against	Against
8	Report on Risks of Operating in Countries with Significant Human Rights Concerns	SH	Against	For	For	For
9	Human Rights Risk Assessment	SH	Against	For	For	For
10	Report on Risks of Using Artificial Intelligence and Machine Learning Tools for Oil and Gas Development and Production	SH	Against	Against	Against	Against

OSI Systems, Inc.

Meeting Date: 12/11/2025

Record Date: 10/15/2025

Primary Security ID: 671044105

Country: USA

Meeting Type: Annual

Ticker: OSIS

Shares Voted: 2,376

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Deepak Chopra	Mgmt	For	For	For	For
1b	Elect Director Ajay Mehra	Mgmt	For	For	For	For

OSI Systems, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director William F. Ballhaus	Mgmt	For	Against	Against	For
1d	Elect Director Kelli Bernard	Mgmt	For	For	For	For
1e	Elect Director Gerald Chizever	Mgmt	For	For	For	For
1f	Elect Director James B. Hawkins	Mgmt	For	Against	Against	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against	For

Becton, Dickinson and Company

Meeting Date: 01/27/2026

Record Date: 12/08/2025

Primary Security ID: 075887109

Country: USA

Meeting Type: Annual

Ticker: BDX

Shares Voted: 3,056

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director William M. Brown	Mgmt	For	For	For	For
1.2	Elect Director Carrie L. Byington	Mgmt	For	For	For	For
1.3	Elect Director R. Andrew Eckert	Mgmt	For	For	For	For
1.4	Elect Director Claire M. Fraser	Mgmt	For	For	For	For
1.5	Elect Director Gregory J. Hayes	Mgmt	For	For	For	For
1.6	Elect Director Jeffrey W. Henderson	Mgmt	For	For	For	For
1.7	Elect Director Robert L. Huffines	Mgmt	For	For	For	For
1.8	Elect Director Christopher Jones	Mgmt	For	For	For	For
1.9	Elect Director Thomas E. Polen	Mgmt	For	For	For	For
1.10	Elect Director Timothy M. Ring	Mgmt	For	For	For	For
1.11	Elect Director Bertram L. Scott	Mgmt	For	For	For	For
1.12	Elect Director Joanne Waldstreicher	Mgmt	For	For	For	For
1.13	Elect Director Jacqueline Wright	Mgmt	For	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	For

Becton, Dickinson and Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For	For

Visa Inc.

Meeting Date: 01/27/2026

Record Date: 12/01/2025

Primary Security ID: 92826C839

Country: USA

Meeting Type: Annual

Ticker: V

Shares Voted: 4,106

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lloyd A. Carney	Mgmt	For	For	For	For
1b	Elect Director Kermit R. Crawford	Mgmt	For	For	For	For
1c	Elect Director Francisco Javier Fernández-Carbajal	Mgmt	For	For	For	For
1d	Elect Director Teri L. List	Mgmt	For	For	For	For
1e	Elect Director John F. Lundgren	Mgmt	For	For	For	For
1f	Elect Director Ryan McInerney	Mgmt	For	For	For	For
1g	Elect Director Denise M. Morrison	Mgmt	For	For	For	For
1h	Elect Director Pamela Murphy	Mgmt	For	For	For	For
1i	Elect Director William Ready	Mgmt	For	For	For	For
1j	Elect Director Linda J. Rendle	Mgmt	For	For	For	For
1k	Elect Director Maynard G. Webb, Jr.	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	Against
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For	For	For
5	Require Independent Board Chair	SH	Against	Against	Against	Against
6	Provide Right to Act by Written Consent	SH	Against	For	For	For
7	Report on AI-Driven Online Sexual Exploitation	SH	Against	Against	Against	Against
8	Report on the Return on Investment of the Company's Inclusion Programs	SH	Against	Against	Against	Against

Waters Corporation

Meeting Date: 01/27/2026

Record Date: 12/19/2025

Primary Security ID: 941848103

Country: USA

Meeting Type: Special

Ticker: WAT

Shares Voted: 3,660

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	For	For	For
2	Adjourn Meeting	Mgmt	For	For	For	For

Accenture Plc

Meeting Date: 01/28/2026

Record Date: 12/01/2025

Primary Security ID: G1151C101

Country: Ireland

Meeting Type: Annual

Ticker: ACN

Shares Voted: 791

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Martin Brudermüller	Mgmt	For	For	For	For
1b	Elect Director Alan Jope	Mgmt	For	For	For	For
1c	Elect Director Nancy McKinstry	Mgmt	For	For	For	For
1d	Elect Director Jennifer Nason	Mgmt	For	For	For	For
1e	Elect Director Paula A. Price	Mgmt	For	For	For	For
1f	Elect Director Venkata (Murthy) Renduchintala	Mgmt	For	For	For	For
1g	Elect Director Arun Sarin	Mgmt	For	For	For	For
1h	Elect Director Julie Sweet	Mgmt	For	For	For	For
1i	Elect Director Tracey T. Travis	Mgmt	For	For	For	For
1j	Elect Director Masahiko Uotani	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	Against
3	Amend Omnibus Stock Plan	Mgmt	For	For	For	For
4	Ratify KPMG LLP as Auditors and Authorise Their Remuneration	Mgmt	For	For	For	Against
5	Authorize Board to Issue Shares under Irish Law	Mgmt	For	For	For	For
6	Authorize the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights Under Irish Law	Mgmt	For	For	For	For

Accenture Plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
7	Determine Price Range for Reissuance of Treasury Shares	Mgmt	For	For	For	For

Cencora, Inc.

Meeting Date: 03/05/2026	Country: USA	Ticker: COR
Record Date: 01/12/2026	Meeting Type: Annual	
Primary Security ID: 03073E105		

Shares Voted: 4,111						
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Werner Baumann	Mgmt	For	For	For	For
1b	Elect Director Frank K. Clyburn	Mgmt	For	For	For	For
1c	Elect Director Ellen G. Cooper	Mgmt	For	For	For	For
1d	Elect Director D. Mark Durcan	Mgmt	For	For	For	For
1e	Elect Director Lon R. Greenberg	Mgmt	For	For	For	For
1f	Elect Director Lorence H. Kim	Mgmt	For	For	For	For
1g	Elect Director Robert P. Mauch	Mgmt	For	For	For	For
1h	Elect Director Redonda G. Miller	Mgmt	For	For	For	For
1i	Elect Director Dennis M. Nally	Mgmt	For	For	For	For
1j	Elect Director Lori J. Ryerkerk	Mgmt	For	For	For	For
1k	Elect Director Lauren M. Tyler	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	For

Texas Instruments Incorporated

Meeting Date: 04/16/2026	Country: USA	Ticker: TXN
Record Date: 02/23/2026	Meeting Type: Annual	
Primary Security ID: 882508104		

Shares Voted: 3,041						
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mark Blinn	Mgmt	For	For	For	For
1b	Elect Director Todd Bluedorn	Mgmt	For	For	For	For

Texas Instruments Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Janet Clark	Mgmt	For	For	For	For
1d	Elect Director Carrie Cox	Mgmt	For	For	For	For
1e	Elect Director Martin Craighead	Mgmt	For	For	For	For
1f	Elect Director Reginald DesRoches	Mgmt	For	For	For	For
1g	Elect Director Curtis Farmer	Mgmt	For	For	For	For
1h	Elect Director Jean Hobby	Mgmt	For	For	For	For
1i	Elect Director Haviv Ilan	Mgmt	For	For	For	For
1j	Elect Director Ronald Kirk	Mgmt	For	For	For	For
1k	Elect Director Pamela Patsley	Mgmt	For	For	For	For
1l	Elect Director Robert Sanchez	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	For
4	Provide Right to Act by Written Consent	SH	Against	For	For	For

Bio-Rad Laboratories, Inc.

Meeting Date: 04/21/2026	Country: USA	Ticker: BIO
Record Date: 02/23/2026	Meeting Type: Annual	
Primary Security ID: 090572207		

Shares Voted: 1,308

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Melinda Litherland	Mgmt	For	For	For	For
1.2	Elect Director Arnold A. Pinkston	Mgmt	For	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	Against
4	Amend Omnibus Stock Plan	Mgmt	For	For	For	For
5	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	For	For	For

The Sherwin-Williams Company

Meeting Date: 04/22/2026

Record Date: 02/25/2026

Primary Security ID: 824348106

Country: USA

Meeting Type: Annual

Ticker: SHW

Shares Voted: 804

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kerrii B. Anderson	Mgmt	For	For	For	For
1b	Elect Director Jeff M. Fetting	Mgmt	For	For	For	For
1c	Elect Director Robert J. Gamgort	Mgmt	For	For	For	For
1d	Elect Director Heidi G. Petz	Mgmt	For	For	For	For
1e	Elect Director Aaron M. Powell	Mgmt	For	For	For	For
1f	Elect Director Marta R. Stewart	Mgmt	For	For	For	For
1g	Elect Director Michael H. Thaman	Mgmt	For	For	For	For
1h	Elect Director Matthew Thornton, III	Mgmt	For	For	For	For
1i	Elect Director Thomas L. Williams	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 25%	Mgmt	For	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For	For	For

Johnson & Johnson

Meeting Date: 04/23/2026

Record Date: 02/24/2026

Primary Security ID: 478160104

Country: USA

Meeting Type: Annual

Ticker: JNJ

Shares Voted: 2,632

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mary C. Beckerle	Mgmt	For	For	For	For
1b	Elect Director Jennifer A. Doudna	Mgmt	For	For	For	For
1c	Elect Director Joaquin Duato	Mgmt	For	For	For	For

Johnson & Johnson

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director Marillyn A. Hewson	Mgmt	For	For	For	For
1e	Elect Director Paula A. Johnson	Mgmt	For	For	For	For
1f	Elect Director Hubert Joly	Mgmt	For	For	For	For
1g	Elect Director Mark B. McClellan	Mgmt	For	For	For	For
1h	Elect Director John G. Morikis	Mgmt	For	For	For	For
1i	Elect Director Daniel E. Pinto	Mgmt	For	For	For	For
1j	Elect Director Mark A. Weinberger	Mgmt	For	For	For	For
1k	Elect Director Nadja Y. West	Mgmt	For	For	For	For
1l	Elect Director Eugene A. Woods	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	For
4	Require Independent Board Chair	SH	Against	Against	Against	For

Abbott Laboratories

Meeting Date: 04/24/2026

Record Date: 02/25/2026

Primary Security ID: 002824100

Country: USA

Meeting Type: Annual

Ticker: ABT

Shares Voted: 7,932

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nita Ahuja	Mgmt	For	For	For	For
1.2	Elect Director Claire Babineaux-Fontenot	Mgmt	For	For	For	For
1.3	Elect Director Sally E. Blount	Mgmt	For	For	For	For
1.4	Elect Director Robert B. Ford	Mgmt	For	For	For	For
1.5	Elect Director Paola Gonzalez	Mgmt	For	For	For	For
1.6	Elect Director Michelle A. Kumbier	Mgmt	For	For	For	For
1.7	Elect Director Darren W. McDew	Mgmt	For	For	For	For
1.8	Elect Director Nancy McKinstry	Mgmt	For	For	For	For
1.9	Elect Director Michael G. O'Grady	Mgmt	For	For	For	For

Abbott Laboratories

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Michael F. Roman	Mgmt	For	For	For	For
1.11	Elect Director Daniel J. Starks	Mgmt	For	For	For	For
1.12	Elect Director John G. Stratton	Mgmt	For	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	Against
4	Approve Omnibus Stock Plan	Mgmt	For	For	For	For
5	Amend Nonqualified Employee Stock Purchase Plan	Mgmt	For	For	For	For

American Electric Power Company, Inc.

Meeting Date: 04/28/2026

Record Date: 03/04/2026

Primary Security ID: 025537101

Country: USA

Meeting Type: Annual

Ticker: AEP

Shares Voted: 6,893

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Bill Fehrman	Mgmt	For	For	For	For
1.2	Elect Director Ben Fowke	Mgmt	For	For	For	For
1.3	Elect Director Art A. Garcia	Mgmt	For	For	For	For
1.4	Elect Director Sandra Beach Lin	Mgmt	For	For	For	For
1.5	Elect Director Margaret M. McCarthy	Mgmt	For	For	For	For
1.6	Elect Director Daryl Roberts	Mgmt	For	For	For	For
1.7	Elect Director Joseph G. Sauvage	Mgmt	For	For	For	For
1.8	Elect Director Daniel G. Stoddard	Mgmt	For	For	For	For
1.9	Elect Director Sara Martinez Tucker	Mgmt	For	For	For	For
1.10	Elect Director Lewis Von Thaer	Mgmt	For	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	For
3	Increase Authorized Common Stock	Mgmt	For	For	For	For
4	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	For	For	For	For

American Electric Power Company, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For

Ryan Specialty Holdings, Inc.

Meeting Date: 04/28/2026	Country: USA	Ticker: RYAN
Record Date: 03/02/2026	Meeting Type: Annual	
Primary Security ID: 78351F107		

Shares Voted: 1

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David P. Bolger	Mgmt	For	For	For	For
1.2	Elect Director Michael G. Bungert	Mgmt	For	For	For	For
1.3	Elect Director Francesca Cornelli	Mgmt	For	For	For	For
1.4	Elect Director Nicholas D. Cortezi	Mgmt	For	For	For	For
1.5	Elect Director Anthony J. Kuczinski	Mgmt	For	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For

Wells Fargo & Company

Meeting Date: 04/28/2026	Country: USA	Ticker: WFC
Record Date: 03/02/2026	Meeting Type: Annual	
Primary Security ID: 949746101		

Shares Voted: 5,637

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Steven D. Black	Mgmt	For	For	For	For
1b	Elect Director Mark A. Chancy	Mgmt	For	For	For	For
1c	Elect Director Theodore F. Craver, Jr.	Mgmt	For	For	For	For
1d	Elect Director Richard K. Davis	Mgmt	For	For	For	For
1e	Elect Director Fabian T. Garcia	Mgmt	For	For	For	For

Wells Fargo & Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Wayne M. Hewett	Mgmt	For	For	For	For
1g	Elect Director CeCelia G. Morken	Mgmt	For	For	For	For
1h	Elect Director Maria R. Morris	Mgmt	For	For	For	For
1i	Elect Director Felicia F. Norwood	Mgmt	For	For	For	For
1j	Elect Director Ronald L. Sargent	Mgmt	For	For	For	For
1k	Elect Director Charles W. Scharf	Mgmt	For	For	For	For
1l	Elect Director Suzanne M. Vautrinot	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against	Against
3	Amend Omnibus Stock Plan	Mgmt	For	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	Against
5	Require Independent Board Chair	SH	Against	For	For	Against
6	Adopt Simple Majority Vote	SH	Against	For	For	For
7	Report Annually on Energy Supply Ratio	SH	Against	Against	Against	Against
8	Report on Litigation Risks Associated with Financing High-Carbon Activities	SH	Against	Against	Against	Against
9	Establish Board Committee on Indigenous Peoples' Rights	SH	Against	Against	Against	Against
10	Report on the Risks of DEI Requirements for Vendors, Suppliers, and Contractors	SH	Against	Against	Against	Against

BorgWarner Inc.

Meeting Date: 04/29/2026

Record Date: 03/03/2026

Primary Security ID: 099724106

Country: USA

Meeting Type: Annual

Ticker: BWA

Shares Voted: 5,784

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Joseph F. Fadool	Mgmt	For	For	For	For
1B	Elect Director Sara A. Greenstein	Mgmt	For	For	For	For
1C	Elect Director Michael S. Hanley	Mgmt	For	For	For	For

BorgWarner Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1D	Elect Director Shaun E. McAlmont	Mgmt	For	For	For	For
1E	Elect Director Deborah D. McWhinney	Mgmt	For	For	For	For
1F	Elect Director Alexis P. Michas	Mgmt	For	For	For	For
1G	Elect Director Sailaja K. Shankar	Mgmt	For	For	For	For
1H	Elect Director Hau N. Thai-Tang	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For	For
5	Provide Right to Act by Written Consent	SH	Against	Against	Against	Against

Cognex Corporation

Meeting Date: 04/29/2026

Record Date: 02/27/2026

Primary Security ID: 192422103

Country: USA

Meeting Type: Annual

Ticker: CGNX

Shares Voted: 8,214

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Matthew Moschner	Mgmt	For	For	For	For
1.2	Elect Director Angelos Papadimitriou	Mgmt	For	For	For	For
1.3	Elect Director Christopher Donato	Mgmt	For	For	For	For
2	Amend Omnibus Stock Plan	Mgmt	For	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For

BWX Technologies, Inc.

Meeting Date: 04/30/2026

Record Date: 03/06/2026

Primary Security ID: 05605H100

Country: USA

Meeting Type: Annual

Ticker: BWXT

BWX Technologies, Inc.

Shares Voted: 5,105

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jan A. Bertsch	Mgmt	For	For	For	For
1b	Elect Director Gerhard F. Burbach	Mgmt	For	For	For	For
1c	Elect Director Rex D. Geveden	Mgmt	For	For	For	For
1d	Elect Director Daniel L. Jablonsky	Mgmt	For	For	For	For
1e	Elect Director James M. Jaska	Mgmt	For	For	For	For
1f	Elect Director Kenneth J. Krieg	Mgmt	For	For	For	For
1g	Elect Director Leland D. Melvin	Mgmt	For	For	For	For
1h	Elect Director Barbara A. Niland	Mgmt	For	For	For	For
1i	Elect Director Nicole W. Piasecki	Mgmt	For	For	For	For
1j	Elect Director John M. Richardson	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	For

Uber Technologies, Inc.

Meeting Date: 05/04/2026Country: USATicker: UBER

Record Date: 03/12/2026Meeting Type: Annual

Primary Security ID: 90353T100

Shares Voted: 1,983

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ronald Sugar	Mgmt	For	For	For	For
1b	Elect Director Revathi Advaiti	Mgmt	For	For	For	For
1c	Elect Director Turqi Alnowaiser	Mgmt	For	For	For	For
1d	Elect Director Nikesh Arora	Mgmt	For	For	For	For
1e	Elect Director Ursula Burns	Mgmt	For	For	For	For
1f	Elect Director Robert Eckert	Mgmt	For	For	For	For
1g	Elect Director Amanda Ginsberg	Mgmt	For	For	For	For
1h	Elect Director Dara Khosrowshahi	Mgmt	For	For	For	For

Uber Technologies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director John Thain	Mgmt	For	For	For	For
1j	Elect Director Alexander Wynaendts	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	One Year
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	For

Danaher Corporation

Meeting Date: 05/05/2026

Record Date: 03/06/2026

Primary Security ID: 235851102

Country: USA

Meeting Type: Annual

Ticker: DHR

Shares Voted: 2,275

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rainer M. Blair	Mgmt	For	For	For	For
1b	Elect Director Feroz Dewan	Mgmt	For	For	For	For
1c	Elect Director Linda Filler	Mgmt	For	For	For	For
1d	Elect Director Charles W. Lamanna	Mgmt	For	For	For	For
1e	Elect Director Teri L. List	Mgmt	For	Against	Against	For
1f	Elect Director Mitchell P. Rales	Mgmt	For	For	For	For
1g	Elect Director Steven M. Rales	Mgmt	For	For	For	For
1h	Elect Director A. Shane Sanders	Mgmt	For	Against	Against	For
1i	Elect Director Alan G. Spoon	Mgmt	For	For	For	For
1j	Elect Director Raymond C. Stevens	Mgmt	For	Against	Against	For
1k	Elect Director Elias A. Zerhouni	Mgmt	For	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For	For

The Hershey Company

Meeting Date: 05/05/2026

Record Date: 03/06/2026

Primary Security ID: 427866108

Country: USA

Meeting Type: Annual

Ticker: HSY

Shares Voted: 1,846

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Christopher W. Brandt	Mgmt	For	For	For	For
1b	Elect Director Timothy W. Curoe	Mgmt	For	Against	Against	Against
1c	Elect Director Huong Maria T. Kraus	Mgmt	For	Against	Against	Against
1d	Elect Director Deirdre A. Mahlan	Mgmt	For	Against	Against	Against
1e	Elect Director Barry J. Nalebuff	Mgmt	For	For	For	For
1f	Elect Director Kevin M. Ozan	Mgmt	For	For	For	For
1g	Elect Director Guy Persaud	Mgmt	For	For	For	For
1h	Elect Director Marie Quintero-Johnson	Mgmt	For	For	For	For
1i	Elect Director Cordel Robbin-Coker	Mgmt	For	For	For	For
1j	Elect Director Harold Singleton, III	Mgmt	For	Against	Against	Against
1k	Elect Director Kirk Tanner	Mgmt	For	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For

AptarGroup, Inc.

Meeting Date: 05/06/2026

Record Date: 03/13/2026

Primary Security ID: 038336103

Country: USA

Meeting Type: Annual

Ticker: ATR

Shares Voted: 5,054

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George L. Fotiades	Mgmt	For	For	For	For
1b	Elect Director Candace Matthews	Mgmt	For	For	For	For
1c	Elect Director B. Craig Owens	Mgmt	For	For	For	For
1d	Elect Director Julie Xing	Mgmt	For	For	For	For

AptarGroup, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	For

AMETEK, Inc.

Meeting Date: 05/07/2026Country: USATicker: AME

Record Date: 03/09/2026Meeting Type: Annual

Primary Security ID: 031100100

Shares Voted: 1,336

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas A. Amato	Mgmt	For	For	For	For
1b	Elect Director Anthony J. Conti	Mgmt	For	For	For	For
1c	Elect Director Gretchen W. McClain	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	For

AbbVie Inc.

Meeting Date: 05/08/2026Country: USATicker: ABBV

Record Date: 03/09/2026Meeting Type: Annual

Primary Security ID: 00287Y109

Shares Voted: 2,062

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jennifer L. Davis	Mgmt	For	For	For	For
1b	Elect Director Melody B. Meyer	Mgmt	For	For	For	For
1c	Elect Director Robert A. Michael	Mgmt	For	For	For	For
1d	Elect Director Frederick H. Waddell	Mgmt	For	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	Against

AbbVie Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
4	Eliminate Supermajority Vote Requirement	Mgmt	For	For	For	For
5	Require Independent Board Chair	SH	Against	For	For	For

AAON, Inc.

Meeting Date: 05/12/2026

Record Date: 03/13/2026

Primary Security ID: 000360206

Country: USA

Meeting Type: Annual

Ticker: AAON

Shares Voted: 101

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Caron A. Lawhorn	Mgmt	For	For	For	For
1b	Elect Director Stephen O. ("Steve") LeClair	Mgmt	For	For	For	For
1c	Elect Director David R. Stewart	Mgmt	For	For	For	For
2	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	One Year
5	Approve Increase in Size of Board from Nine to Eleven	Mgmt	For	For	For	For

Arthur J. Gallagher & Co.

Meeting Date: 05/12/2026

Record Date: 03/16/2026

Primary Security ID: 363576109

Country: USA

Meeting Type: Annual

Ticker: AJG

Shares Voted: 4,038

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Deborah Caplan	Mgmt	For	For	For	Against
1b	Elect Director Teresa Clarke	Mgmt	For	For	For	For
1c	Elect Director John Coldman	Mgmt	For	For	For	For
1d	Elect Director Richard Harries	Mgmt	For	For	For	For
1e	Elect Director Pat Gallagher	Mgmt	For	For	For	For

Arthur J. Gallagher & Co.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director David Johnson	Mgmt	For	For	For	For
1g	Elect Director Chris Miskel	Mgmt	For	For	For	For
1h	Elect Director Ralph Nicoletti	Mgmt	For	For	For	For
1i	Elect Director Norman Rosenthal	Mgmt	For	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	Against

Elevance Health, Inc.

Meeting Date: 05/13/2026	Country: USA	Ticker: ELV
Record Date: 03/13/2026	Meeting Type: Annual	
Primary Security ID: 036752103		

Shares Voted: 1,169

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gail K. Boudreaux	Mgmt	For	For	For	For
1.2	Elect Director Robert L. Dixon, Jr.	Mgmt	For	For	For	For
1.3	Elect Director Deanna D. Strable	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	Against
4	Oversee and Report on Independent Study Related to Company's Political Contributions	SH	Against	Against	Against	Against

The Southern Company

Meeting Date: 05/13/2026	Country: USA	Ticker: SO
Record Date: 03/23/2026	Meeting Type: Annual	
Primary Security ID: 842587107		

Shares Voted: 8,157

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Janaki Akella	Mgmt	For	For	For	For
1b	Elect Director Shantella E. Cooper	Mgmt	For	For	For	For
1c	Elect Director Anthony F. "Tony" Earley, Jr.	Mgmt	For	For	For	For
1d	Elect Director James O. "Jimmy" Etheredge	Mgmt	For	For	For	For
1e	Elect Director David J. Grain	Mgmt	For	For	For	For
1f	Elect Director John D. Johns	Mgmt	For	For	For	For
1g	Elect Director David E. Meador	Mgmt	For	For	For	For
1h	Elect Director William G. Smith, Jr.	Mgmt	For	For	For	For
1i	Elect Director Kristine L. Svinicki	Mgmt	For	For	For	For
1j	Elect Director Lizanne Thomas	Mgmt	For	For	For	For
1k	Elect Director John M. Turner, Jr.	Mgmt	For	For	For	For
1l	Elect Director Christopher C. Womack	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	For
4	Increase Authorized Common Stock	Mgmt	For	For	For	For
5	Authorize New Class of Preferred Stock	Mgmt	For	For	For	For
6	Amend Certificate of Incorporation to Provide for Officer Exculpation	Mgmt	For	For	For	For
7	Amend Certificate of Incorporation	Mgmt	For	For	For	For
8	Require Independent Board Chair	SH	Against	Against	Against	Against
9	Report on New Data Centers Costs and Customer Safeguards	SH	Against	Against	Against	Against
10	Conduct Audit and Report on Feasibility of Net Zero 2050 Goal	SH	Against	Against	Against	Against

Martin Marietta Materials, Inc.

Meeting Date: 05/14/2026

Record Date: 03/06/2026

Primary Security ID: 573284106

Country: USA

Meeting Type: Annual

Ticker: MLM

Shares Voted: 1,691

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dorothy M. Ables	Mgmt	For	For	For	For
1.2	Elect Director Gayla J. Delly	Mgmt	For	For	For	For
1.3	Elect Director Anthony R. Foxx	Mgmt	For	For	For	For
1.4	Elect Director Martin J. Lyons, Jr.	Mgmt	For	For	For	For
1.5	Elect Director Mary T. Mack	Mgmt	For	For	For	For
1.6	Elect Director C. Howard Nye	Mgmt	For	For	For	For
1.7	Elect Director Laree E. Perez	Mgmt	For	For	For	For
1.8	Elect Director Thomas H. Pike	Mgmt	For	For	For	For
1.9	Elect Director Donald W. Slager	Mgmt	For	For	For	For
1.10	Elect Director David C. Wajsgras	Mgmt	For	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For	For

Dorman Products, Inc.

Meeting Date: 05/15/2026

Record Date: 03/25/2026

Primary Security ID: 258278100

Country: USA

Meeting Type: Annual

Ticker: DORM

Shares Voted: 1,621

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Kevin M. Olsen	Mgmt	For	For	For	For
1B	Elect Director Lisa M. Bachmann	Mgmt	For	For	For	For
1C	Elect Director Steven L. Berman	Mgmt	For	For	For	For
1D	Elect Director John J. Gavin	Mgmt	For	For	For	For
1E	Elect Director Richard T. Riley	Mgmt	For	For	For	For
1F	Elect Director Kelly A. Romano	Mgmt	For	For	For	For

Dorman Products, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1G	Elect Director G. Michael Stakias	Mgmt	For	For	For	For
1H	Elect Director J. Darrell Thomas	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For	For

Intercontinental Exchange, Inc.

Meeting Date: 05/15/2026

Record Date: 03/19/2026

Primary Security ID: 45866F104

Country: USA

Meeting Type: Annual

Ticker: ICE

Shares Voted: 5,772

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Sharon Y. Bowen	Mgmt	For	For	For	For
1b	Elect Director Shantella E. Cooper	Mgmt	For	For	For	For
1c	Elect Director Duriya M. Farooqui	Mgmt	For	For	For	For
1d	Elect Director The Right Hon. the Lord Hague of Richmond	Mgmt	For	For	For	For
1e	Elect Director The Right Hon. the Lord Hill of Oareford	Mgmt	For	For	For	For
1f	Elect Director Mark F. Mulhern	Mgmt	For	For	For	For
1g	Elect Director Thomas E. Noonan	Mgmt	For	For	For	For
1h	Elect Director Daniel E. Pinto	Mgmt	For	For	For	For
1i	Elect Director Caroline L. Silver	Mgmt	For	For	For	For
1j	Elect Director Jeffrey C. Sprecher	Mgmt	For	For	For	For
1k	Elect Director Martha A. Tirinnanzi	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
3	Amend Certificate of Incorporation to Supplement Voting and Ownership Limitations	Mgmt	For	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	For

Intercontinental Exchange, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
5	Require Independent Board Chair	SH	Against	Against	Against	Against

Medpace Holdings, Inc.

Meeting Date: 05/15/2026	Country: USA	Ticker: MEDP
Record Date: 03/19/2026	Meeting Type: Annual	
Primary Security ID: 58506Q109		

Shares Voted: 440						
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Brian T. Carley	Mgmt	For	For	For	For
1.2	Elect Director Femida H. Gwadry-Sridhar	Mgmt	For	For	For	For
1.3	Elect Director Robert O. Kraft	Mgmt	For	For	For	For
1.4	Elect Director August J. Troendle	Mgmt	For	For	For	For
1.5	Elect Director Dani S. Zander	Mgmt	For	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	One Year
5	Eliminate Supermajority Vote Requirements	Mgmt	For	For	For	For
6	Provide Right to Call a Special Meeting at a 25 Percent Ownership Threshold	Mgmt	For	For	For	For
7	Provide Right to Call a Special Meeting at a 10 Percent Ownership Threshold	SH	Against	For	For	Against

JPMorgan Chase & Co.

Meeting Date: 05/19/2026	Country: USA	Ticker: JPM
Record Date: 03/20/2026	Meeting Type: Annual	
Primary Security ID: 46625H100		

Shares Voted: 2,252						
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Linda B. Bammann	Mgmt	For	For	For	For

JPMorgan Chase & Co.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Michele G. Buck	Mgmt	For	For	For	For
1c	Elect Director Stephen B. Burke	Mgmt	For	For	For	For
1d	Elect Director Alicia Boler Davis	Mgmt	For	For	For	For
1e	Elect Director James Dimon	Mgmt	For	For	For	For
1f	Elect Director Alex Gorsky	Mgmt	For	For	For	For
1g	Elect Director Mellody Hobson	Mgmt	For	For	For	For
1h	Elect Director Phebe N. Novakovic	Mgmt	For	For	For	For
1i	Elect Director Virginia M. Rometty	Mgmt	For	For	For	For
1j	Elect Director Brad D. Smith	Mgmt	For	For	For	For
1k	Elect Director Mark A. Weinberger	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	Against
4	Report on Alignment of Security and Resiliency Initiative with Climate-Related Commitments	SH	Against	Against	Against	Against
5	Require Independent Board Chair	SH	Against	For	For	Against
6	Report on Alignment of Lobbying Activities with Stated Public Policy Positions	SH	Against	Against	Against	Against
7	Report on Expected Return on Investment of Company's Sustainability Investments	SH	Against	Against	Against	Against

Tradeweb Markets Inc.

Meeting Date: 05/19/2026

Record Date: 03/20/2026

Primary Security ID: 892672106

Country: USA

Meeting Type: Annual

Ticker: TW

Shares Voted: 3,040

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott Ganeles	Mgmt	For	Withhold	Withhold	For
1.2	Elect Director Catherine Johnson	Mgmt	For	Withhold	Withhold	For
1.3	Elect Director Daniel Maguire	Mgmt	For	Withhold	Withhold	For

Tradeweb Markets Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	Against	Against	Against
5	Amend Certificate of Incorporation to Add Federal Forum Selection Provision	Mgmt	For	For	For	For

Verisk Analytics, Inc.

Meeting Date: 05/19/2026

Country: USA

Ticker: VRSK

Record Date: 03/23/2026

Meeting Type: Annual

Primary Security ID: 92345Y106

Shares Voted: 1,784

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey Dailey	Mgmt	For	For	For	For
1b	Elect Director Bruce Hansen	Mgmt	For	For	For	For
1c	Elect Director Gregory Hendrick	Mgmt	For	For	For	For
1d	Elect Director Samuel G. Liss	Mgmt	For	For	For	For
1e	Elect Director Pradip K. Patiath	Mgmt	For	For	For	For
1f	Elect Director Christopher J. Perry	Mgmt	For	For	For	For
1g	Elect Director Sabra R. Purtill	Mgmt	For	For	For	For
1h	Elect Director Lee M. Shavel	Mgmt	For	For	For	For
1i	Elect Director Olumide Soroye	Mgmt	For	For	For	For
1j	Elect Director Kimberly S. Stevenson	Mgmt	For	For	For	For
1k	Elect Director Therese M. Vaughan	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	For
4	Provide Right to Act by Written Consent	SH	Against	For	For	Against

Amazon.com, Inc.

Meeting Date: 05/20/2026

Record Date: 03/26/2026

Primary Security ID: 023135106

Country: USA

Meeting Type: Annual

Ticker: AMZN

Shares Voted: 6,979

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jeffrey P. Bezos	Mgmt	For	For	For	For
1b	Elect Director Andrew R. Jassy	Mgmt	For	For	For	For
1c	Elect Director Edith W. Cooper	Mgmt	For	For	For	For
1d	Elect Director Jamie S. Gorelick	Mgmt	For	For	For	For
1e	Elect Director Daniel P. Huttenlocher	Mgmt	For	For	For	For
1f	Elect Director Andrew Y. Ng	Mgmt	For	For	For	For
1g	Elect Director Indra K. Nooyi	Mgmt	For	For	For	For
1h	Elect Director Jonathan J. Rubinstein	Mgmt	For	For	For	For
1i	Elect Director Brad D. Smith	Mgmt	For	For	For	For
1j	Elect Director Patricia Q. Stonesifer	Mgmt	For	For	For	For
1k	Elect Director Wendell P. Weeks	Mgmt	For	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
4	Report on Risks of Using Diagnostic Tools Created by Politicized Corporate Partners	SH	Against	Against	Against	Against
5	Report on Impact of Data Centers on Climate Commitments	SH	Against	Against	Against	Against
6	Report on Financial Impact of Renewable Energy and Climate Commitments	SH	Against	Against	Against	Against
7	Require Independent Board Chair	SH	Against	Against	Against	Against

Northrop Grumman Corporation

Meeting Date: 05/20/2026

Record Date: 03/24/2026

Primary Security ID: 666807102

Country: USA

Meeting Type: Annual

Ticker: NOC

Northrop Grumman Corporation

Shares Voted: 1,173

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kathy J. Warden	Mgmt	For	For	For	For
1b	Elect Director David P. Abney	Mgmt	For	For	For	For
1c	Elect Director Marianne C. Brown	Mgmt	For	For	For	For
1d	Elect Director Christopher W. Grady	Mgmt	For	For	For	For
1e	Elect Director Arvind Krishna	Mgmt	For	For	For	For
1f	Elect Director Kimberly A. Ross	Mgmt	For	For	For	For
1g	Elect Director Gary Roughead	Mgmt	For	For	For	For
1h	Elect Director Thomas M. Schoewe	Mgmt	For	For	For	For
1i	Elect Director James S. Turley	Mgmt	For	For	For	For
1j	Elect Director Mark A. Welsh, III	Mgmt	For	For	For	For
1k	Elect Director Mary A. Winston	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	For
4	Require Independent Board Chair	SH	Against	Against	Against	For

S&P Global Inc.

Meeting Date: 05/20/2026Country: USATicker: SPGI

Record Date: 03/23/2026Meeting Type: Annual

Primary Security ID: 78409V104

Shares Voted: 1,040

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Marco Alvera	Mgmt	For	For	For	For
1.2	Elect Director Martina Cheung	Mgmt	For	For	For	For
1.3	Elect Director Jacques Esculier	Mgmt	For	For	For	For
1.4	Elect Director Stephanie Hill	Mgmt	For	For	For	For
1.5	Elect Director Rebecca Jacoby	Mgmt	For	For	For	For
1.6	Elect Director Hubert Joly	Mgmt	For	For	For	For
1.7	Elect Director Ian Livingston	Mgmt	For	For	For	For

S&P Global Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Robert Moritz	Mgmt	For	For	For	For
1.9	Elect Director Maria Morris	Mgmt	For	For	For	For
1.10	Elect Director Gregory Washington	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For	For	For
5	Report on Cost and Benefits and Relevant Risks of the Company's Charitable Support	SH	Against	Against	Against	Against

Zoetis Inc.

Meeting Date: 05/20/2026

Record Date: 03/27/2026

Primary Security ID: 98978V103

Country: USA

Meeting Type: Annual

Ticker: ZTS

Shares Voted: 2,675

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Paul M. Bisaro	Mgmt	For	For	For	For
1b	Elect Director Vanessa Broadhurst	Mgmt	For	For	For	For
1c	Elect Director Frank A. D'Amelio	Mgmt	For	For	For	For
1d	Elect Director Gavin D.K. Hattersley	Mgmt	For	For	For	For
1e	Elect Director Sanjay Khosla	Mgmt	For	For	For	For
1f	Elect Director Antoinette R. Leatherberry	Mgmt	For	For	For	For
1g	Elect Director Michael B. McCallister	Mgmt	For	For	For	For
1h	Elect Director Gregory Norden	Mgmt	For	For	For	For
1i	Elect Director Kristin C. Peck	Mgmt	For	For	For	For
1j	Elect Director Willie M. Reed	Mgmt	For	For	For	For
1k	Elect Director Mark Stetter	Mgmt	For	For	For	For
1l	Elect Director Stephanie Tilenius	Mgmt	For	For	For	For

Zoetis Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	One Year
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	For
5	Provide Right to Act by Written Consent	SH	Against	For	For	For

Amphenol Corporation

Meeting Date: 05/21/2026	Country: USA	Ticker: APH
Record Date: 03/23/2026	Meeting Type: Annual	
Primary Security ID: 032095101		

Shares Voted: 13,606

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nancy A. Altobello	Mgmt	For	For	For	For
1.2	Elect Director David P. Falck	Mgmt	For	For	For	For
1.3	Elect Director Sanjiv Lamba	Mgmt	For	For	For	For
1.4	Elect Director Rita S. Lane	Mgmt	For	For	For	For
1.5	Elect Director Robert A. Livingston	Mgmt	For	For	For	For
1.6	Elect Director R. Adam Norwitt	Mgmt	For	For	For	For
1.7	Elect Director Prahlad Singh	Mgmt	For	For	For	For
1.8	Elect Director Anne Clarke Wolff	Mgmt	For	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For

ITT Inc.

Meeting Date: 05/21/2026	Country: USA	Ticker: ITT
Record Date: 03/25/2026	Meeting Type: Annual	
Primary Security ID: 45073V108		

Shares Voted: 2,405

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kevin Berryman	Mgmt	For	For	For	For
1b	Elect Director Maggie Chu	Mgmt	For	For	For	For
1c	Elect Director Donald DeFosset, Jr.	Mgmt	For	For	For	For
1d	Elect Director Douglas G. DelGrosso	Mgmt	For	For	For	For
1e	Elect Director Mary Laschinger	Mgmt	For	For	For	For
1f	Elect Director Nazzic S. Keene	Mgmt	For	For	For	For
1g	Elect Director Rebecca A. McDonald	Mgmt	For	For	For	For
1h	Elect Director Christopher O'Shea	Mgmt	For	For	For	For
1i	Elect Director Luca Savi	Mgmt	For	For	For	For
1j	Elect Director Sharon Szafranski	Mgmt	For	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For

KKR & Co. Inc.

Meeting Date: 05/21/2026Country: USATicker: KKR

Record Date: 02/24/2026Meeting Type: Special

Primary Security ID: 48251W104

Shares Voted: 1,046

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1	Eliminate Supermajority Vote Requirement to Amend Certain Provisions of the Charter	Mgmt	For	For	For	For
2	Eliminate Right to Act by Written Consent	Mgmt	For	Against	Against	Against
3	Authorize Board to Fill Vacancies	Mgmt	For	Against	Against	Against
4	Amend Charter	Mgmt	For	Against	Against	Against
5	Adjourn Meeting	Mgmt	For	Against	Against	Against

Marsh & McLennan Companies, Inc.

Meeting Date: 05/21/2026

Record Date: 03/23/2026

Primary Security ID: 571748102

Country: USA

Meeting Type: Annual

Ticker: MRSH

Shares Voted: 5,058

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anthony K. Anderson	Mgmt	For	For	For	For
1b	Elect Director Bruce Broussard	Mgmt	For	For	For	For
1c	Elect Director John Q. Doyle	Mgmt	For	For	For	For
1d	Elect Director H. Edward Hanway	Mgmt	For	For	For	For
1e	Elect Director Peter Harrison	Mgmt	For	For	For	For
1f	Elect Director Judith Hartmann	Mgmt	For	For	For	For
1g	Elect Director Deborah C. Hopkins	Mgmt	For	For	For	For
1h	Elect Director Tamara Ingram	Mgmt	For	For	For	For
1i	Elect Director Jane H. Lute	Mgmt	For	For	For	For
1j	Elect Director Steven A. Mills	Mgmt	For	For	For	For
1k	Elect Director Morton O. Schapiro	Mgmt	For	For	For	For
1l	Elect Director Jan Siegmund	Mgmt	For	For	For	For
1m	Elect Director Lloyd M. Yates	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	For

Verizon Communications Inc.

Meeting Date: 05/21/2026

Record Date: 03/23/2026

Primary Security ID: 92343V104

Country: USA

Meeting Type: Annual

Ticker: VZ

Shares Voted: 18,238

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shellye Archambeau	Mgmt	For	For	For	For
1.2	Elect Director Roxanne Austin	Mgmt	For	For	For	For
1.3	Elect Director Mark Bertolini	Mgmt	For	For	For	For
1.4	Elect Director Vittorio Colao	Mgmt	For	For	For	For

Verizon Communications Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Caroline Litchfield	Mgmt	For	For	For	For
1.6	Elect Director Jennifer Mann	Mgmt	For	For	For	For
1.7	Elect Director Laxman Narasimhan	Mgmt	For	For	For	For
1.8	Elect Director Daniel Schulman	Mgmt	For	For	For	For
1.9	Elect Director Carol Tome	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	Against
3	Approve Omnibus Stock Plan	Mgmt	For	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	For
5	Report on Board Oversight of Climate Change Issues	SH	Against	Against	Against	Against
6	Require Independent Board Chair	SH	Against	Against	Against	Against
7	Report on Risks of Using ESG and DEI Metrics in Executive Compensation	SH	Against	Against	Against	Against

Waters Corporation

Meeting Date: 05/21/2026

Record Date: 03/24/2026

Primary Security ID: 941848103

Country: USA

Meeting Type: Annual

Ticker: WAT

Shares Voted: 4,131						
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Flemming Ornskov	Mgmt	For	For	For	For
1.2	Elect Director Linda Baddour	Mgmt	For	For	For	For
1.3	Elect Director Udit Batra	Mgmt	For	For	For	For
1.4	Elect Director Daniel Brennan	Mgmt	For	For	For	For
1.5	Elect Director Richard Fearon	Mgmt	For	For	For	For
1.6	Elect Director Claire M. Fraser	Mgmt	For	For	For	For
1.7	Elect Director Pearl S. Huang	Mgmt	For	For	For	For
1.8	Elect Director Wei Jiang	Mgmt	For	For	For	For
1.9	Elect Director Heather Knight	Mgmt	For	For	For	For
1.10	Elect Director Christopher A. Kuebler	Mgmt	For	For	For	For

Waters Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.11	Elect Director Mark P. Vergnano	Mgmt	For	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For

Novanta Inc.

Meeting Date: 05/28/2026	Country: Canada	Ticker: NOV
Record Date: 04/14/2026	Meeting Type: Annual	
Primary Security ID: 67000B104		

Shares Voted: 726						
Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Lonny J. Carpenter	Mgmt	For	For	For	For
1B	Elect Director Matthew T. Farrell	Mgmt	For	For	For	For
1C	Elect Director Matthijs Glastra	Mgmt	For	For	For	For
1D	Elect Director R. Matthew Johnson	Mgmt	For	For	For	For
1E	Elect Director Mary Katherine Ladone	Mgmt	For	For	For	For
1F	Elect Director Maxine L. Mauricio	Mgmt	For	For	For	For
1G	Elect Director Thomas N. Secor	Mgmt	For	For	For	For
1H	Elect Director Darlene J.S. Solomon	Mgmt	For	For	For	For
1I	Elect Director Frank A. Wilson	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	For

UnitedHealth Group Incorporated

Meeting Date: 06/01/2026	Country: USA	Ticker: UNH
Record Date: 04/02/2026	Meeting Type: Annual	
Primary Security ID: 91324P102		

UnitedHealth Group Incorporated

Shares Voted: 989

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Charles Baker	Mgmt	For	For	For	For
1b	Elect Director Timothy Flynn	Mgmt	For	For	For	For
1c	Elect Director Paul R. Garcia	Mgmt	For	For	For	Against
1d	Elect Director Kristen Gil	Mgmt	For	For	For	For
1e	Elect Director Scott Gottlieb	Mgmt	For	For	For	For
1f	Elect Director Stephen Hemsley	Mgmt	For	For	For	For
1g	Elect Director F. William McNabb, III	Mgmt	For	For	For	Against
1h	Elect Director Valerie C. Montgomery Rice	Mgmt	For	For	For	Against
1i	Elect Director John H. Noseworthy	Mgmt	For	For	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	Against
4	Require Independent Board Chair	SH	Against	Against	Against	Against

Booking Holdings Inc.

Meeting Date: 06/02/2026Country: USATicker: BKNG

Record Date: 04/07/2026Meeting Type: Annual

Primary Security ID: 09857L108

Shares Voted: 950

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Glenn D. Fogel	Mgmt	For	For	For	For
1b	Elect Director Mirian M. Graddick-Weir	Mgmt	For	For	For	For
1c	Elect Director Kelly Grier	Mgmt	For	For	For	For
1d	Elect Director Robert J. Mylod, Jr.	Mgmt	For	For	For	For
1e	Elect Director Charles H. Noski	Mgmt	For	For	For	For
1f	Elect Director Larry Quinlan	Mgmt	For	For	For	For
1g	Elect Director Nicholas J. Read	Mgmt	For	For	For	For
1h	Elect Director Thomas E. Rothman	Mgmt	For	For	For	For

Booking Holdings Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Kurt Sievers	Mgmt	For	For	For	For
1j	Elect Director Sumit Singh	Mgmt	For	For	For	For
1k	Elect Director Vanessa A. Wittman	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	For
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	For	For	Against
5	Report on Political Contributions and Expenditures	SH	Against	For	For	For
6	Report on Risks of Operating in Areas with Significant Human Rights Concerns	SH	Against	Against	Against	Against

FTI Consulting, Inc.

Meeting Date: 06/03/2026Country: USATicker: FCN

Record Date: 03/05/2026Meeting Type: Annual

Primary Security ID: 302941109

Shares Voted: 4,938

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Elsy Boglioli	Mgmt	For	For	For	For
1.2	Elect Director Claudio Costamagna	Mgmt	For	For	For	For
1.3	Elect Director Nicholas C. Fanandakis	Mgmt	For	For	For	For
1.4	Elect Director Steven H. Gunby	Mgmt	For	For	For	For
1.5	Elect Director Stephen C. Robinson	Mgmt	For	For	For	For
1.6	Elect Director Lauren E. Seeger	Mgmt	For	For	For	For
1.7	Elect Director Eric T. Steigerwalt	Mgmt	For	For	For	For
1.8	Elect Director Janet H. Zelenka	Mgmt	For	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For

OPENLANE, Inc.

Meeting Date: 06/05/2026

Record Date: 04/07/2026

Primary Security ID: 48238T109

Country: USA

Meeting Type: Annual

Ticker: OPLN

Shares Voted: 5,888

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
2a	Elect Director Randolph Altschuler	Mgmt	For	For	For	For
2b	Elect Director Carmel Galvin	Mgmt	For	For	For	For
2c	Elect Director J. Mark Howell	Mgmt	For	For	For	For
2d	Elect Director Stefan Jacoby	Mgmt	For	For	For	For
2e	Elect Director Peter Kelly	Mgmt	For	For	For	For
2f	Elect Director Michael T. Kestner	Mgmt	For	For	For	For
2g	Elect Director Mary Ellen Smith	Mgmt	For	For	For	For
2h	Elect Director Kelly Tuminelli	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	Against
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	For

CME Group Inc.

Meeting Date: 06/09/2026

Record Date: 03/16/2026

Primary Security ID: 12572Q105

Country: USA

Meeting Type: Annual

Ticker: CME

Shares Voted: 3,803

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Terrence A. Duffy	Mgmt	For	For	For	For
1b	Elect Director Kathryn Benesh	Mgmt	For	For	For	For
1c	Elect Director Timothy S. Bitsberger	Mgmt	For	For	For	For
1d	Elect Director Charles P. Carey	Mgmt	For	For	For	For
1e	Elect Director Bryan T. Durkin	Mgmt	For	For	For	For
1f	Elect Director Harold Ford, Jr.	Mgmt	For	For	For	For
1g	Elect Director Martin J. Gepsman	Mgmt	For	For	For	For
1h	Elect Director Daniel G. Kaye	Mgmt	For	For	For	For
1i	Elect Director Phyllis M. Lockett	Mgmt	For	For	For	For

CME Group Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Deborah J. Lucas	Mgmt	For	For	For	For
1k	Elect Director Rahael Seifu	Mgmt	For	For	For	For
1l	Elect Director William R. Shepard	Mgmt	For	For	For	For
1m	Elect Director Howard J. Siegel	Mgmt	For	For	For	For
1n	Elect Director Dennis A. Suskind	Mgmt	For	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
4	Amend Certificate of Incorporation to Eliminate the Right of Class B-1 Shareholders to Elect Three Directors	Mgmt	For	For	For	For
5	Amend Certificate of Incorporation to Eliminate the Right of Class B-2 Shareholders to Elect Two Directors	Mgmt	For	For	For	For
6	Amend Certificate of Incorporation to Eliminate the Right of Class B-3 Shareholders to Elect One Director	Mgmt	For	For	For	For
7	Amend Certificate of Incorporation to Remove Inoperative Provisions	Mgmt	For	For	For	For

Medline Inc.

Meeting Date: 06/11/2026

Record Date: 04/13/2026

Primary Security ID: 58507V107

Country: USA

Meeting Type: Annual

Ticker: MDLN

Shares Voted: 2,029

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles N. Mills	Mgmt	For	For	For	For
1.2	Elect Director Joseph P. Baratta	Mgmt	For	For	For	For
1.3	Elect Director Jacob D. Best	Mgmt	For	For	For	For
1.4	Elect Director Todd M. Bluedorn	Mgmt	For	For	For	For
1.5	Elect Director James M. Boyle	Mgmt	For	For	For	For
1.6	Elect Director Richard A. Galanti	Mgmt	For	For	For	For

Medline Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Patrick J. Healy	Mgmt	For	For	For	For
1.8	Elect Director Andrew J. Mills	Mgmt	For	For	For	For
1.9	Elect Director Robert R. Schmidt	Mgmt	For	For	For	For
1.10	Elect Director Anushka M. Sunder	Mgmt	For	For	For	For
1.11	Elect Director Thomas W. Sweet	Mgmt	For	For	For	For
1.12	Elect Director Stephen H. Wise	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	Against
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	For

Mastercard Incorporated

Meeting Date: 06/16/2026Country: USATicker: MA

Record Date: 04/21/2026Meeting Type: Annual

Primary Security ID: 57636Q104

Shares Voted: 1,719

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Merit E. Janow	Mgmt	For	For	For	For
1b	Elect Director Candido Bracher	Mgmt	For	For	For	For
1c	Elect Director Richard K. Davis	Mgmt	For	For	For	For
1d	Elect Director Julius Genachowski	Mgmt	For	For	For	For
1e	Elect Director Choon Phong Goh	Mgmt	For	For	For	For
1f	Elect Director Oki Matsumoto	Mgmt	For	For	For	For
1g	Elect Director Michael Miebach	Mgmt	For	For	For	For
1h	Elect Director Youngme Moon	Mgmt	For	For	For	For
1i	Elect Director Gabrielle Sulzberger	Mgmt	For	For	For	For
1j	Elect Director Harit Talwar	Mgmt	For	For	For	For
1k	Elect Director Lance Uggla	Mgmt	For	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For

Mastercard Incorporated

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	For
4	Provide Right to Act by Written Consent	SH	Against	For	For	For
5	Provide for Cumulative Voting	SH	Against	Against	Against	Against

Autodesk, Inc.

Meeting Date: 06/17/2026

Record Date: 04/22/2026

Primary Security ID: 052769106

Country: USA

Meeting Type: Annual

Ticker: ADSK

Shares Voted: 320

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Andrew Anagnost	Mgmt	For	For	For	For
1b	Elect Director Stacy J. Smith	Mgmt	For	For	For	For
1c	Elect Director Omar Abbosh	Mgmt	For	For	For	For
1d	Elect Director Karen Blasing	Mgmt	For	For	For	For
1e	Elect Director John T. Cahill	Mgmt	For	For	For	For
1f	Elect Director Jeff Epstein	Mgmt	For	For	For	For
1g	Elect Director Ayanna Howard	Mgmt	For	For	For	For
1h	Elect Director Blake Irving	Mgmt	For	For	For	For
1i	Elect Director Ram R. Krishnan	Mgmt	For	For	For	For
1j	Elect Director Rami Rahim	Mgmt	For	For	For	For
1k	Elect Director A. Christine (Christie) Simons	Mgmt	For	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	For	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For	For	For

Veeva Systems Inc.

Meeting Date: 06/17/2026

Record Date: 04/20/2026

Primary Security ID: 922475108

Country: USA

Meeting Type: Annual

Ticker: VEEV

Shares Voted: 680

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Tim Cabral	Mgmt	For	For	For	For
1b	Elect Director Mark Carges	Mgmt	For	Against	Against	Against
1c	Elect Director Peter P. Gassner	Mgmt	For	For	For	For
1d	Elect Director Mary Lynne Hedley	Mgmt	For	For	For	For
1e	Elect Director Priscilla Hung	Mgmt	For	For	For	For
1f	Elect Director Marshall Mohr	Mgmt	For	For	For	For
1g	Elect Director Gordon Ritter	Mgmt	For	Against	Against	Against
1h	Elect Director Paul Sekhri	Mgmt	For	For	For	For
1i	Elect Director Matthew J. Wallach	Mgmt	For	Against	Against	Against
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	For

NVIDIA Corporation

Meeting Date: 06/24/2026

Record Date: 04/27/2026

Primary Security ID: 67066G104

Country: USA

Meeting Type: Annual

Ticker: NVDA

Shares Voted: 993

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Tench Coxé	Mgmt	For	For	For	For
1b	Elect Director John O. Dabiri	Mgmt	For	For	For	For
1c	Elect Director Jen-Hsun Huang	Mgmt	For	For	For	For
1d	Elect Director Dawn Hudson	Mgmt	For	For	For	For
1e	Elect Director Harvey C. Jones	Mgmt	For	For	For	For
1f	Elect Director Melissa B. Lora	Mgmt	For	For	For	For
1g	Elect Director Stephen C. Neal	Mgmt	For	For	For	For
1h	Elect Director A. Brooke Seawell	Mgmt	For	For	For	For
1i	Elect Director Aarti Shah	Mgmt	For	For	For	For
1j	Elect Director Mark A. Stevens	Mgmt	For	For	For	For

NVIDIA Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	ISS Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	For
4	Adopt Simple Majority Vote	SH	Against	For	For	For
5	Report on Risks of Excluding Faith-Based Employee Resource Groups	SH	Against	Against	Against	Against
6	Report on Risks of DEI Requirements in Hiring and Training	SH	Against	Against	Against	Against
7	Issue Report Disclosing Emissions from Use of Sold Products	SH	Against	Against	Against	Against