



Educators Financial Group Inc. 2225 Sheppard Ave. E., Suite 1105 Toronto ON M2J 5C2

Tel: 416.752.6843
1.800.263.9541

Fax: 416.752.6649
1.888.662.2209

www.educatorsfinancialgroup.ca

EDUCATORS FINANCIAL GROUP INC. REGISTERED INVESTMENT PLAN

Appointment or Change of Beneficiary

In certain provinces, a beneficiary designation or revocation may only be made by will. The beneficiary may not automatically change as a result of a change in marital status. It is the sole responsibility of the Applicant that this designation is effective and is changed when appropriate.

NAME: _____

PLEASE CHECK

ACCOUNT NUMBER

--	--	--	--	--	--	--	--	--	--	--	--

APPOINTMENT

CHANGE

I hereby designate the person named below as my beneficiary to receive the benefits payable under my Plan in the event of my death and hereby revoke any prior designations. I reserve the right to revoke this designation at any time.

Last Name _____ First Name _____ Relationship _____

Social Insurance Number

--	--	--	--	--	--	--	--	--	--

Date of Birth

Y	Y	Y	Y	M	M	D	D
---	---	---	---	---	---	---	---

DATED AT _____ THIS _____ DAY OF _____, 20_____.

SIGNATURE OF PLANHOLDER: _____

Date Received by
Educators Financial Group Inc.

Signature of Witness: _____

Y	Y	Y	Y	M	M	D	D
---	---	---	---	---	---	---	---